



Seaspan Shipyards Today











2,700 Employees



100+

years of history as pioneer of shipbuilding and ship repair on Canada's west coast Management team with

400+

years

building ships and subs

450

ships

delivered and serviced

\$ 1 B

in contracts awarded to

600+

Canadian suppliers



Three Seaspan Shipyards Provide Broad Range of Capabilities, Capacity, Flexibility

- Largest shipbuilding & repair company on Canada's West Coast
- Three integrated shipyards: shipbuilding, design, repair, conversion, in-service support



Vancouver Shipyards (VSY)

Key site for NSS-related work



Victoria Shipyards (VSL)

International centre of excellence for ship repair & conversions



Vancouver Drydock (VDC)

Centre of excellence for large & complex ship repair



Vancouver Drydock

Full range of quality repair services

 Premier drydock for large and complex ship repairs in the BC lower mainland



Vancouver Drydock, North Vancouver, BC. Founded 1902



Victoria Shipyards

Full-service shipyard

 Specializing in vessel design, new construction, overhaul, repair, conversion, alteration, life-cycle maintenance, and refurbishment





Victoria Shipyards: Delivering to Diverse Customer Base

Building on Success

Built and delivered 29 Motor Life Boats to CCG





Designed and built 8 Orca Class vessels for the RCN

Ongoing RCN Work

Victoria In-Service Support Contract (VISSC)





Halifax Class Frigate Life Extension (FELEX) program

International Work

New Zealand Frigate System Upgrade (FSU)





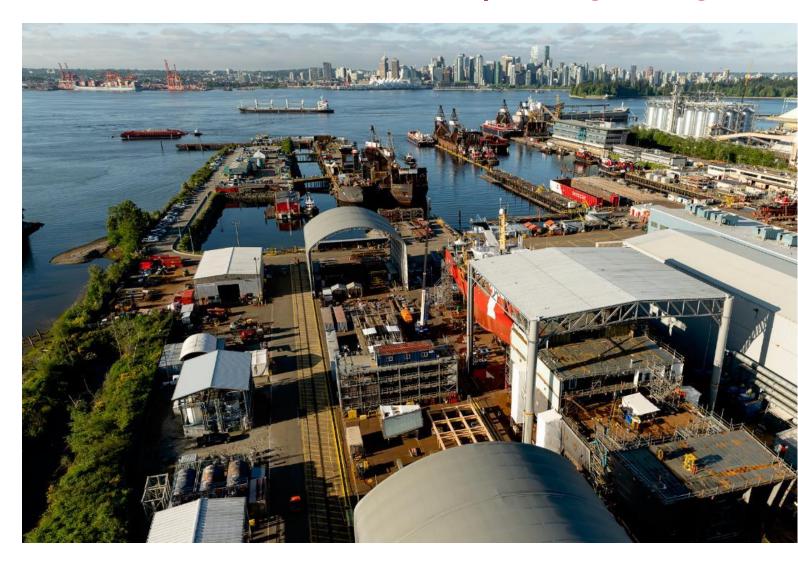
Cruise ship commercial work



Vancouver Shipyards: Proud Partner of Canada Under the National Shipbuilding Strategy

One of the most modern shipyards in North America

 \$185M shipyard modernization investment to support Canada's National Shipbuilding Strategy (NSS)





Proudly Building Canada's Next Generation of Non-Combat Vessels

For the Canadian Coast Guard and Royal Canadian Navy



3 OFFSHORE FISHERIES SCIENCE VESSELS

63m fisheries research vessel, deployed on Canada's East and West Coasts, to understand the health of fish stocks, and their ocean environment.



1 OFFSHORE OCEANOGRAPHIC SCIENCE VESSEL

86m oceanographic research vessel, to be deployed on Canada's East Coast, to develop hydrographic charts and understand our ocean's physical environment, including impact of climate change.



2 JOINT SUPPORT SHIPS

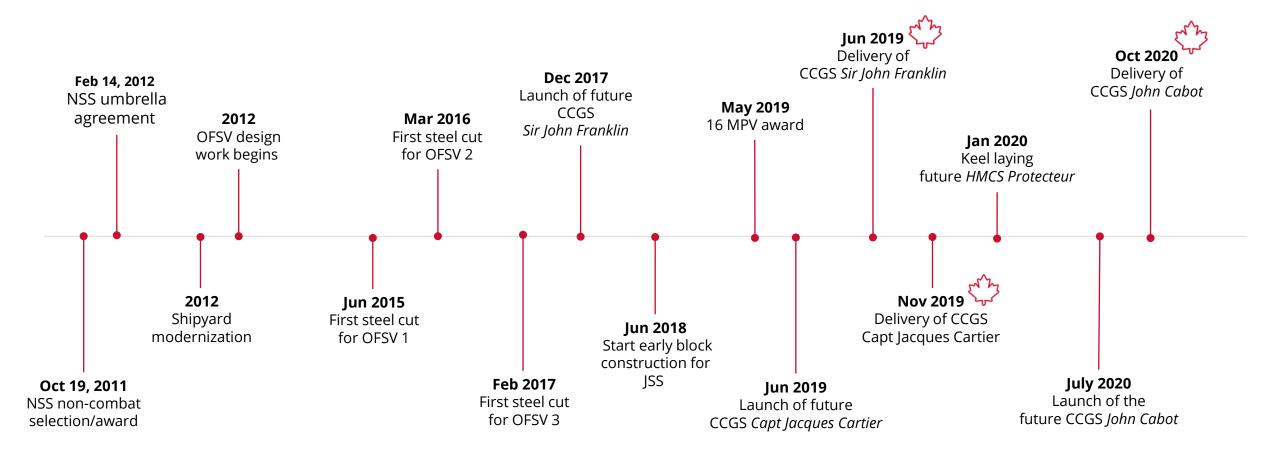
A 174m naval support ship, providing fuel, ammunition, provisions, and other material to Canada's Navy, to be deployed around the world in any theatre and threat environment.

16 MPVS

Multi-purpose vessels for the Canadian Coast Guard



NSS Milestones



Pre-production

Production

Launch & Delivery



Three Ships in 15 Months — First Class of Ships Completed Under the NSS







Launch: December 8, 2017

Sea Trials: March 18, 2019

• Delivery: June 27, 2019

• Launch: June 5, 2019

• Sea Trials: October 10, 2019

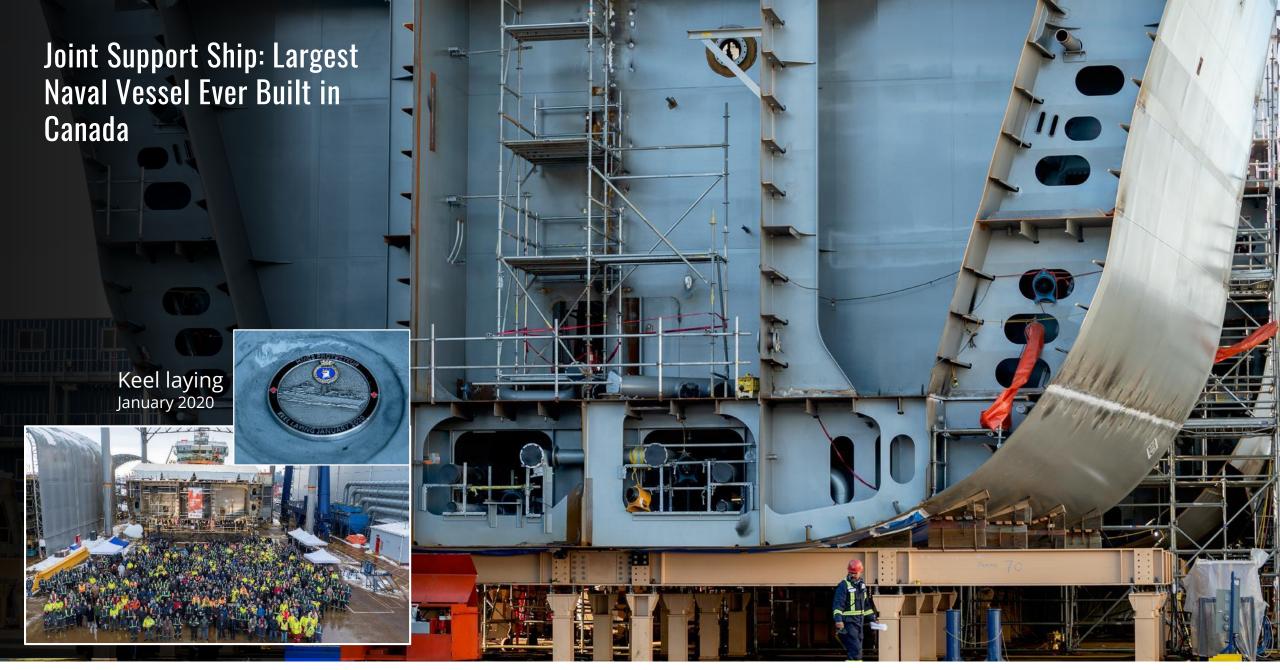
• Delivery: November 29, 2019

Launch: July 3, 2020

Sea Trials: August 19, 2020

• Delivery: October 9, 2020







Seaspan: Focused on Delivering its NSS Commitments







Building ships

- Delivered 1st ships under the National Shipbuilding Strategy (NSS)
- Three OFSVs in 15 months
- World-class shipyard

Building an economic engine

- More than \$1B in NSS-related contracts to more than 660+ suppliers across Canada
- Economic contribution of \$1.5B to GDP

Rebuilding an industry

- Steady long-term work attracting highly productive workforce
- Investing in infrastructure, innovation, people
- Building a nationwide marine supply chain



Supporting and Growing an Industry

Between 2012 and 2019, Seaspan Shipyards ...



added

360+



small and medium-sized Canadian businesses to our supply chain

accounting for

60%

of NSS-related purchase orders awarded



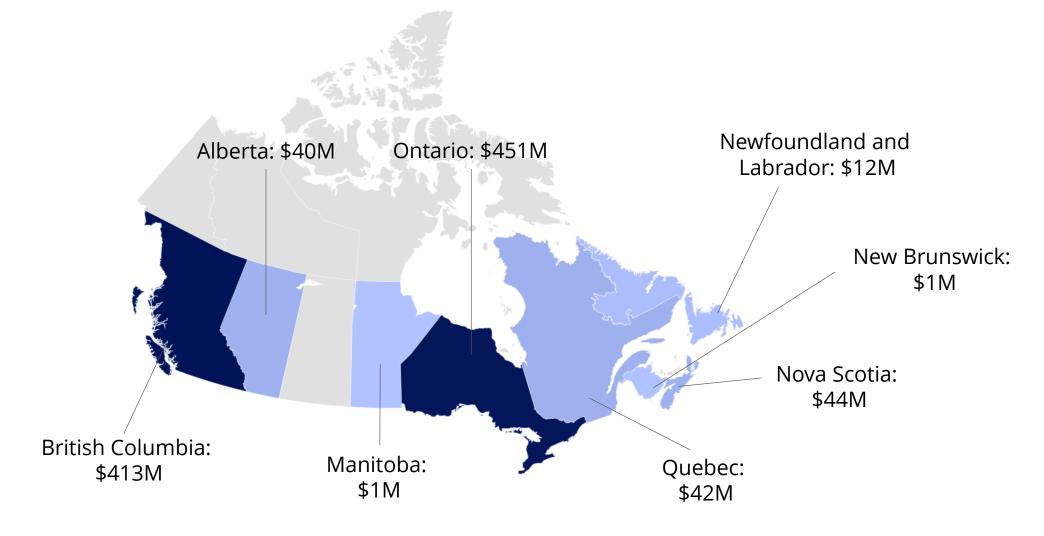
Source: Deloitte LLP. Socio-economic Contribution Study of Seaspan Shipyards Operations and NSS-related Activities, Prepared for Seaspan Shipyards, February, 2020

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Building a Nationwide Supply Chain

\$1B in contracts to more than 660+ suppliers coast to coast





NSS Procurement Strategy

- Run competitive procurement process based on best value
- Promote commonality of design and equipment solutions across the NSS Program
- Use system integrators to execute the design, and sometimes supply and install
- **Maximize Canadian Content:** to grow and sustain the marine industry in Canada, provided they are:
 - o Technically compliant, price competitive, & provide high Canadian content
- Enter into long-term supply and service agreements to leverage favorable pricing and supplier performance
- Ensure potential suppliers know about upcoming opportunities, know who our existing suppliers and systems
 integrators are so you can become sub-suppliers to them, and encourage registration on the Seaspan Supplier
 Portal.



Seaspan Supplier Portal

